

Investment Approach

Orion Portfolio Solutions introduces a thematic strategy designed to be the MEGA of megatrends by combining all five of BlackRock's iShares megatrends in one solution: The Orion Portfolio Solutions Megatrends Model Portfolio. Megatrends are the long-term, transformational forces influencing the future of our global economy and society.

Now you can position your clients to capitalize on several different and significant areas of influence shaping the future - all in one solution. Benefit from the addition of a risk management overlay serving to align portfolio risk with the overall risk of the global equity market. This added risk management overlay differentiates the Orion Portfolio Solutions Megatrends strategy since many thematic investing strategies take on much higher portfolio risk than the overall global equity market.

The Megatrend ETFs are built around BlackRock's best thinking about the long-term trends that can change the global economy's trajectory. From AI to genomics to clean energy, these powerful, transformative forces are shifting society's priorities, driving innovation, and redefining business models.¹

BlackRock believes five key trends will drive seismic shifts today and for years to come. These include:

Technological Breakthrough

Technology is driving exponential progress in the tech sector and far beyond

- Artificial Intelligence
- Robotics
- Cybersecurity

Climate Change & Resource Scarcity

Demand for a clean, green tomorrow will advance energy and conservation

- Self-driving cars
- Clean energy
- Electric Vehicles

Demographics and Social Change

Longer lifespans and modern lifestyles will change medicine and consumer habits

- Genetics
- Immune system research
- Aging

Rapid Urbanization

Mass migration to cities will require new business models and infrastructure

- Infrastructure
- Megacities
- Transit and transportation

Emerging Global Wealth

Newly affluent consumers will expand in Asia and across emerging markets

- Mainland China
- Emerging consumers
- Digital economies

Benefits

Partnering with iShares and using low-cost ETFs

Professionally managed and diversified to remove the need to pick individual stocks

Risk-managed so overall portfolio has the approximate risk of global equity market

Megatrend themes are intuitive and potent conversation starters

Distinctive exposure can be viewed as an alternative or complement traditional sector investing

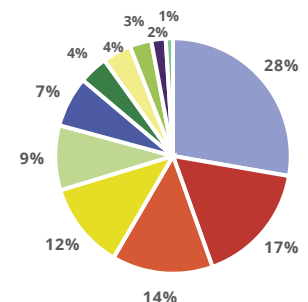
Top Ten Holdings

7.72%	iShares S&P Emerging Mkts Infrastructure	EMIF
7.50%	iShares Global Infrastructure ETF	IGF
7.50%	iShares US Infrastructure ETF	IFRA
5.44%	iShares US Tech Breakthrough Multisector ETF	TECB
5.44%	Blackrock Futre Innovators	BFTR
5.44%	iShares Virtual Work & Life Multisector	IWFH
5.44%	iShares Cybersecurity and Tech ETF	IHAK
5.44%	iShares Genomics Immunology & Healthcare ETF	IDNA
5.44%	Blackrock Future Tech	BTEK
5.44%	Blackrock Future Health	BMED

As of 2/28/2021

Asset Allocations

- Information Technology
- Health Care
- Industrials
- Utilities
- Consumer Discretionary
- Communication Services
- Energy
- Financials
- Materials
- Consumer Staples
- Real Estate



¹ <https://www.ishares.com/us/strategies/megatrends>

Disclosures

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0682-OPS-02/25/2021